Stop running it in thirty days.
Get paid for the next ten years.

You built a company that works and you are tired of running it. Most buyers want you to spend a year cleaning it up first, then hand it to someone who lays off your people and files your name away.

We do it differently. We buy the company as it stands, you stop running it inside thirty days, and we pay you out of what the business earns over the next ten years.

How it works

1	**We agree on a price.** One number, in writing, based on what your company actually earns. You clean nothing up first and pay nobody to prepare the business for sale.
2	**We close in thirty days.** From the day we sign a short agreement to the day we take over is thirty days. Not six months, not a year.
3	**You stop running it.** We bring in our own professional manager. You are not asked to stay and operate it. If you want to help with introductions or advice we would welcome it, entirely on your terms.
4	**You get paid every month for ten years.** Each year you receive half the cash the business produces after paying its bills and its own debts. When the business does better, your check goes up, and a floor keeps it from falling below the interest owed on what we still owe you.
5	**You get the rest at year ten.** Whatever is still owed on the agreed price is paid in one final payment at the end of the tenth year.

What you are protected by

You are not trusting us. You hold a legal claim on the company's assets ranking ahead of everyone else, filed publicly, the same position a bank takes when it lends. If we stop paying, you take the business back. You receive audited statements each year and may hire your own accountant to check our math, at our expense if we are wrong.

What it costs you

Nothing. No broker, no commission, no fee of any kind, at any stage, from the first conversation to the last payment. Money moves in one direction. From us to you.

The honest trade

You take half the cash for ten years instead of all of it, and you stop working. If you still enjoy running your company and intend to keep driving it, keep it: you will do better, and we will tell you so. This is for the owner who is done, whose business would slowly decline over another ten years run on half his old energy. That is usually what happens, and it is what makes doing nothing more expensive than it looks.

Why most companies like yours never sell

Not because they are bad businesses. A 2026 McKinsey study found that as many as ninety-two percent of viable American businesses may close for lack of a qualified buyer. Viable is the word that matters: these are companies that work.

Two reasons. Private equity rarely looks below twenty-five million dollars, and most companies like yours change hands in far smaller deals, so nobody built anything for the gap. And a business often fails to sell because an outsider cannot read it: the numbers live in your head rather than on paper. We built our company for that gap. We read the business ourselves, and we do not ask you to make it presentable first.

The next step

A twenty minute conversation. No documents, no financial statements, no preparation. You tell us about the business, and we tell you plainly whether it fits. If it does not, we say so on the call.

On taxes: because you are paid over ten years rather than at once, you generally pay tax as the money arrives rather than in one year. What that is worth depends on your situation, so ask your accountant.

Kevin W. Massengill, Co-Founder and Executive Chairman. +1 (728) 220-0776.
KMassengill@Meraglim.com